



Community Social Responsibility Investment Program (CSRIP) Application Criteria

Criteria:

1. Requests must be made by completing and submitting the Community Social Responsibility Investment Program (CSRIP) Application Form; supplemental materials may be attached. Please note, the quality of the application and supporting material is important in helping Encompass CU adjudicate the request. Requests should be forwarded to the Encompass Credit Union Ltd. Administration Office and labeled to the attention of the Community Social Responsibility Committee.
2. Any and all requests will be reviewed by the Community Social Responsibility Committee. The committee is comprised of our President & CEO, and the Board of Governance Committee.
3. The committee will endeavor to support community programs or projects that will improve the community for the social benefit and well being of all citizens. Applications must be from communities served by Encompass Credit Union.
4. This program is designed for larger requests that would fall outside of the usual requests from minor sports and other charitable requests which will continue to be handled directly through our branch network. Applications can be submitted for any funding amount up to a maximum of \$10,000/grant.
5. Applications submitted on our CSRIP Application Form will be received annually each year up until the application deadline of November 30th.
6. Presentations from selected final applicants will be made directly to the Community Social Responsibility Committee during the month of January. The results from the presentations will be communicated from the committee to the applicant by no later than January 31st of each year.
7. Financial presentations will be made to each selected applicant at our Annual General Meeting, usually held in early February.
8. Applications should be for capital projects, not operational funding. When determining the size of the request awarded, the committee will take into account how closely the request meets the mandate of the committee and the number of people that would benefit.
9. Depending on the number of requests the Credit Union receives on an annual basis, we may not be able to approve all requests. Requests will be given fair consideration based upon the criteria above and the current state of the CSRIP budget. Encompass Credit Union reserves the right to deny any and all requests for funding.
10. Encompass Credit Union Ltd. reserves the right to advertise, publish, or use in our marketing material any information provided by a successful applicant.



#COMMUNITYSUPERHEROES

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Date of Application: _____ Is your organization an Encompass Credit Union member? Yes No

Name of Organization: _____

Organization's Purpose or Mandate:

Contact Person: _____

Phone Numbers: Work: _____ Cell: _____ Home: _____

Email Address: _____

Mailing Address: _____

Amount of Funding Requested: _____

Purpose of the Request:

Social Benefit to the Community:

